

Fill in this information to identify the case:

Debtor name Animas Well Services, LLC
 United States Bankruptcy Court for the: Western District of TX
 (State)
 Case number (if known): 15-70162-RBK

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From 01/01/2015 to Filing date
MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 4,171,874.82

For prior year: From 01/01/2014 to 12/31/2014
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 4,899,819.76

For the year before that: From 01/01/2013 to 12/31/2013
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 5,051,240.11

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From _____ to Filing date
MM / DD / YYYY

\$ _____

For prior year: From _____ to _____
MM / DD / YYYY MM / DD / YYYY

\$ _____

For the year before that: From _____ to _____
MM / DD / YYYY MM / DD / YYYY

\$ _____

Debtor Animas Well Services, LLC
NameCase number (if known) 15-70162-RBK**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. <u>Baseline Capital, Inc.</u> Creditor's name <u>P.O. Box 51768</u> Street <u>Midland TX 79701</u> City State ZIP Code	<u>9/2/2015, 9/8/2015</u> <u>9/16/2015, 9/21/2015</u> <u>9/21/2015, 10/6/2015</u> <u>10/13/2015</u> <u>10/29/2015</u>	<u>\$ 75,738.54</u>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. <u>Nations Equipment Finance</u> Creditor's name <u>101 Meritt Seven 5th Floor</u> Street <u>Norwalk CT 06851</u> City State ZIP Code	<u>9/15/2015</u> <u>10/15/2015</u>	<u>\$ 24,000.00</u>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <u>Kenneth Krisa</u> Insider's name <u>P.O. Box 1814</u> Street <u>Midland TX 79702</u> City State ZIP Code Relationship to debtor <u>President of the Company</u>		<u>\$ 33,000.00</u>	<u>Rental Payments on trucks leased to the company.</u>
4.2. <u>James Osborne</u> Insider's name <u>P.O. Box 1814</u> Street <u>Midland TX 79702</u> City State ZIP Code Relationship to debtor <u>Vice President of the Company</u>		<u>\$ 425.00</u>	<u>Expense Reimbursements.</u>

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Part 2: List Certain Transfers Made Before Filing Bankruptcy

3.3	Creditor's name and address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
	<u>Cimarron Energy Partners</u>	<u>8/24/15; 8/31/15</u>	<u>\$ 70,360</u>	Secured Debt <input checked="" type="checkbox"/> Unsecured Loan payments Suppliers or vendors Services Other _____
	<u>PO Box 1814</u>	<u>9/9/15; 9/25/15</u>		
	<u>Midland, TX 79702</u>	<u>10/6/15; 10/13/15</u>		
		<u>11/12; 11/23; 11/24/15</u>		
3.4	<u>CitiBusiness Card</u>	<u>8/25/15; 9/1/15</u>	<u>\$ 89,500</u>	Secured Debt <input checked="" type="checkbox"/> Unsecured Loan payments Suppliers or vendors Services Other _____
	<u>P. O. Box 6401</u>	<u>9/11/; 9/15; 9/24; 9/29/15</u>		
	<u>The Lakes, NV 88901</u>	<u>10/2; 10/7; 10/9; 10/12/15</u>	<u>10/14; 10/20; 10/26; 10/30/15</u>	
		<u>11/4; 11/10; 11/18; 11/24/15</u>		
3.5	<u>Wright Express</u>	<u>8/28/15; 9/29/15</u>	<u>\$ 84,479</u>	Secured Debt Unsecured Loan payments <input checked="" type="checkbox"/> Suppliers or vendors Services Other _____
	<u>P. O. Box 6293</u>	<u>11/3/15; 11/10/15</u>		
	<u>Carol Stream, IL 60197</u>	<u>11/19/15; 11/24/15</u>		
3.6	<u>Flatiron Capital</u>	<u>8/31/15; 10/3/15</u>	<u>\$ 139,467</u>	Secured Debt <input checked="" type="checkbox"/> Unsecured Loan payments Suppliers or vendors Services Other _____
	<u>PO Box 712195</u>	<u>11/2/15; 11/23/15</u>		
	<u>Denver, CO 80271</u>			
3.7	<u>Mulato & Mundo Services</u>	<u>9/1/15; 9/17/15</u>	<u>\$ 30,000</u>	Secured Debt Unsecured Loan payments <input checked="" type="checkbox"/> Suppliers or vendors Services Other _____
	<u>2467 Polaris Ave.</u>	<u>10/5/15; 10/8/15</u>		
	<u>Odessa, TX 79763</u>			

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3.8	Creditor's name and address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
	<u>Health Care Services-Blue Cross Blue Shield</u>	<u>9/4/15</u>	<u>\$ 16,554</u>	Secured Debt Unsecured Loan payments <input checked="" type="checkbox"/> Suppliers or vendors Services Other _____
	<u>PO Box 731428</u>	<u>10/4/15</u>		
	<u>Dallas, TX 75373</u>	<u>11/11/15</u>		
3.9	<u>CBL Ventures, LLC</u>	<u>9/4/15; 10/1/15</u>	<u>\$ 14,771</u>	Secured Debt Unsecured Loan payments <input checked="" type="checkbox"/> Suppliers or vendors Services Other _____
	<u>2919 Commerce St, #343</u>	<u>10/13/15; 11/3/15</u>		
	<u>Dallas, TX 75226</u>	<u>11/20/15</u>		
3.10	<u>First Insurance Funding</u>	<u>9/4/15; 9/14/15</u>	<u>\$ 18,328</u>	Secured Debt <input checked="" type="checkbox"/> Unsecured Loan payments Suppliers or vendors Services Other _____
	<u>P. O. Box 664868</u>	<u>10/13; 10/19; 10/31/15</u>		
	<u>Chicago, IL 60666</u>	<u>11/6/15; 11/19/15</u>		
3.11	<u>United States Treasury / IRS</u>	<u>9/4/15; 11/20/15</u>	<u>\$ 8,702</u>	Secured Debt Unsecured Loan payments Suppliers or vendors Services Other <u>Payroll Withholding</u>
	<u>Centralized Insolvency Office PO Box 7346</u>			
	<u>Philadelphia, PA 19101</u>			
3.12	<u>Kenneth C. Krisa</u>	<u>9/8/15</u>	<u>\$ 9,000</u>	Secured Debt Unsecured Loan payments <input checked="" type="checkbox"/> Suppliers or vendors Services Other _____
	<u>P. O. Box 1814</u>	<u>10/5/15; 10/31/15</u>		
	<u>Midland, TX</u>			

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Part 2: List Certain Transfers Made Before Filing Bankruptcy

3.13

Creditor's name and address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
<u>Ford Credit</u>	<u>9/10/15</u>	<u>\$ 6,458</u>	<input checked="" type="checkbox"/> Secured Debt <input type="checkbox"/> Unsecured Loan payments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<u>P. O. Box 650575</u>	<u>10/14/15</u>		
<u>Dallas, TX 75260</u>	<u>11/5/15</u>		

3.14

Creditor's name and address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
<u>C&S Diesel Services</u>	<u>9/11/15</u>	<u>\$ 9,284</u>	<input type="checkbox"/> Secured Debt <input type="checkbox"/> Unsecured Loan payments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<u>13851 N Loyola Avenue</u>	<u>11/13/15</u>		
<u>Gardendale, TX 79758</u>			

3.15

Creditor's name and address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
<u>Texas State Comptroller</u>	<u>9/15/15; 9/22/15</u>	<u>\$ 111,046</u>	<input type="checkbox"/> Secured Debt <input type="checkbox"/> Unsecured Loan payments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other <u>Sale & Use Tax</u>
<u>Bankruptcy Section - PO Box 13528</u>	<u>9/28/15; 10/20/15</u>		
<u>Capital Station, Austin, TX 78711</u>			

3.16

Creditor's name and address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
<u>Well Watch, LLC</u>	<u>9/29/15; 11/13/15</u>	<u>\$ 24,040</u>	<input type="checkbox"/> Secured Debt <input type="checkbox"/> Unsecured Loan payments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<u>804 E Cedar</u>			
<u>Ness City, KS 67560</u>			

Creditor's name and address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
_____	_____	_____	<input type="checkbox"/> Secured Debt <input type="checkbox"/> Unsecured Loan payments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
_____	_____	_____	
_____	_____	_____	

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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	\$ _____ _____ _____
5.2. Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	\$ _____ _____ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____ Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____ Last 4 digits of account number: XXXX- _____	_____ _____ _____	\$ _____ _____ _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Integrity Diesel vs. Animas Well Services Case number CC-26,199	Payment plan for debt.	County Court at Law of Ector County, Texas Name _____ Street _____ City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Animas Well Services vs. Ford Motor Company Case number CC 18342	Product Liability	District Court Midland County, Texas Name _____ Street _____ City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
Street	_____	_____
_____	Case number	Name
City State ZIP Code	_____	Street
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
_____	_____	_____	\$ _____
9.1. Recipient's name	_____		
Street	_____		

City State ZIP Code			
Recipient's relationship to debtor			

9.2. Recipient's name	_____	_____	\$ _____
Street	_____		

City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
_____	_____	_____	_____
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.		
	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).		
Rig 507 had a fire on a well site and an insurance claim was filed.	\$321,063.35	09/10/2014	\$ 321,063
_____	_____	_____	_____

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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>CBL Ventures, LLC</u>		<u>5/12/2015, 6/8/2015</u>	<u>\$ 29,975.19</u>
	Address		<u>7/13/2015, 8/10/2015</u>	
	<u>2919 Commerce Street, #343</u>		<u>9/4/2015, 10/1/2015</u>	
	Street		<u>10/13/2015, 11/3/2015</u>	
	<u>Dallas TX 75226</u>		<u>11/20/2015</u>	
	City State ZIP Code			
	Email or website address			
	<u>CLang@CBLVentures.com</u>			
	Who made the payment, if not debtor?			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	<u>Colombia Consulting Group, LLC</u>		<u>11/3/2015, 11/16/2015</u>	<u>\$ 10,000</u>
	Address			
	<u>5117 Balmoral Lane</u>			
	Street			
	<u>Flower Mound TX 75208</u>			
	City State ZIP Code			
	Email or website address			
	<u>JWorley@ccgpllc.net</u>			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			<u>\$</u>
Trustee			

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Part 6: Certain Payments or Transfers			
11.3	Who was paid to receive the transfer?	If not money, describe any property transferred	Total Amount of Value
	<u>Glast, Phillips & Murray, P. C.</u>	<u>11/3/2015; 11/16/2015</u>	<u>\$ 20,000</u>
	Address		
	<u>14801 Quorum Drive, Suite 500</u>		
	<u>Dallas, TX 75254</u>		
	Email or website address		
	<u>jhowell@gpm-law.com</u>		
	Who made the payment, if not debtor?		
	Who was paid to receive the transfer?	If not money, describe any property transferred	Total Amount of Value
	Address		
	Email or website address		
	Who made the payment, if not debtor?		
	Who was paid to receive the transfer?	If not money, describe any property transferred	Total Amount of Value
	Address		
	Email or website address		
	Who made the payment, if not debtor?		
	Who was paid to receive the transfer?	If not money, describe any property transferred	Total Amount of Value
	Address		
	Email or website address		
	Who made the payment, if not debtor?		

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13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____ Address Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	_____	\$ _____
13.2. _____ Address Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	_____	\$ _____

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy
14.1. _____ Street _____ City _____ State _____ ZIP Code _____	From _____ To _____
14.2. _____ Street _____ City _____ State _____ ZIP Code _____	From _____ To _____

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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name	_____	_____
_____	_____	_____
Street _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
_____	_____	Check all that apply:
City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> Electronically
	_____	<input type="checkbox"/> Paper
Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2. _____ Facility name	_____	_____
_____	_____	_____
Street _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
_____	_____	Check all that apply:
City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> Electronically
	_____	<input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____
Does the debtor have a privacy policy about that information?
☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
Yes. Does the debtor serve as plan administrator?
☐ No. Go to Part 10.
☐ Yes. Fill in below:
Name of plan _____ Employer identification number of the plan
EIN: _____
Has the plan been terminated?
☐ No
☐ Yes

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Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____ Address _____ _____	_____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____ Address _____ _____	_____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

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NameCase number (if known) 15-70162-RBK**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$ _____
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

	Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____
25.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____
25.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____
25.3.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____

Debtor Animas Well Services, LLC
Name

Case number (if known) 15-70162-RBK

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Dates of service

From 8/2/2004 To Current

26a.1. Kay McKelvy
Name
6304 Prospect Hill Drive
Street
Granbury TX 76049
City State ZIP Code

Name and address

Dates of service

From _____ To _____

26a.2. _____
Name

Street

City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Dates of service

From 5/2010 To Current

26b.1. DE Business Solutions
Name
1031 Andrews Hwy #304
Street
Midland TX 79701
City State ZIP Code

Name and address

Dates of service

From 5/2005 To 5/2015

26b.2. Armstrong, Backus & Comany
Name
200 North Loraine Street, Suite 900
Street
Midland TX 79701
City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. Kay McKelvy
Name
6304 Prospect Hill Drive
Street
Granbury TX 76049
City State ZIP Code

Debtor Animas Well Services, LLC
Name

Case number (if known) 15-70162-RBK

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name _____
Street _____
City _____ State _____ ZIP Code _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1.

Commercial State Bank
Name
407 Big Spring
Street
Midland TX 79701
City State ZIP Code

Name and address

26d.2.

Nations Equipment Financ
Name
101 Merritt Seven Fifth Floor
Street
Norwalk CT 06851
City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name _____
Street _____
City _____ State _____ ZIP Code _____

Debtor Animas Well Services, LLC

Case number 15-70162-RBK

Part 13: Details About the Debtor's Business or Connections to Any Business

26d.3

List all financial institutions, creditors to whom debtor issued a financial statement within 2 years before filing this case.

Name

BaseLine Capital, Inc.

Address

P.O. Box 51768
Midland, TX 79701

Name

Address

Name

Address

Name

Address

Debtor Animas Well Services, LLC
Name

Case number (if known) 15-70162-RBK

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.2. Name
Street
City State ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Kenneth Krisa	P.O. Box 1814, Midland TX 79702	President. Owns equity in the Company	29.142
James Osborne	P.O. Box 1814, Midland TX 79702	Vice President and owns equity in the Company.	27.956

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From To
			From To
			From To
			From To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☐ Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

30.1. Kenneth Krisa
Name
P.O. Box 1814
Street
Midland TX 79702
City State ZIP Code
Relationship to debtor
President

\$18,000.00

Truck rental Payments.

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